



**RIKEN VITAMIN CO.,LTD.**

Stock code: 4526

# 1H FY2024 Financial Results Briefing

(Fiscal Year Ending March 31, 2025)

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November 25, 2024

# 1. 1H FY2024 Results

## 2. Full-year FY2024 Forecast

- **Sales grew 5.7% to JPY47.1bn**  
**Operating profit increased 0.7% to JPY4.6bn**  
(If not for forex impact, sales would have risen 3.9%, and operating profit would have fallen 1.4% YoY)
- **Due to cost growth, profit fell despite expansion in sales generated through the Domestic Food and Overseas businesses**
- **Sales and profit secured through the Domestic Chemical business rose thanks to sales volume growth**

## Profitability declined YoY but exceeded projections

(Millions of yen)

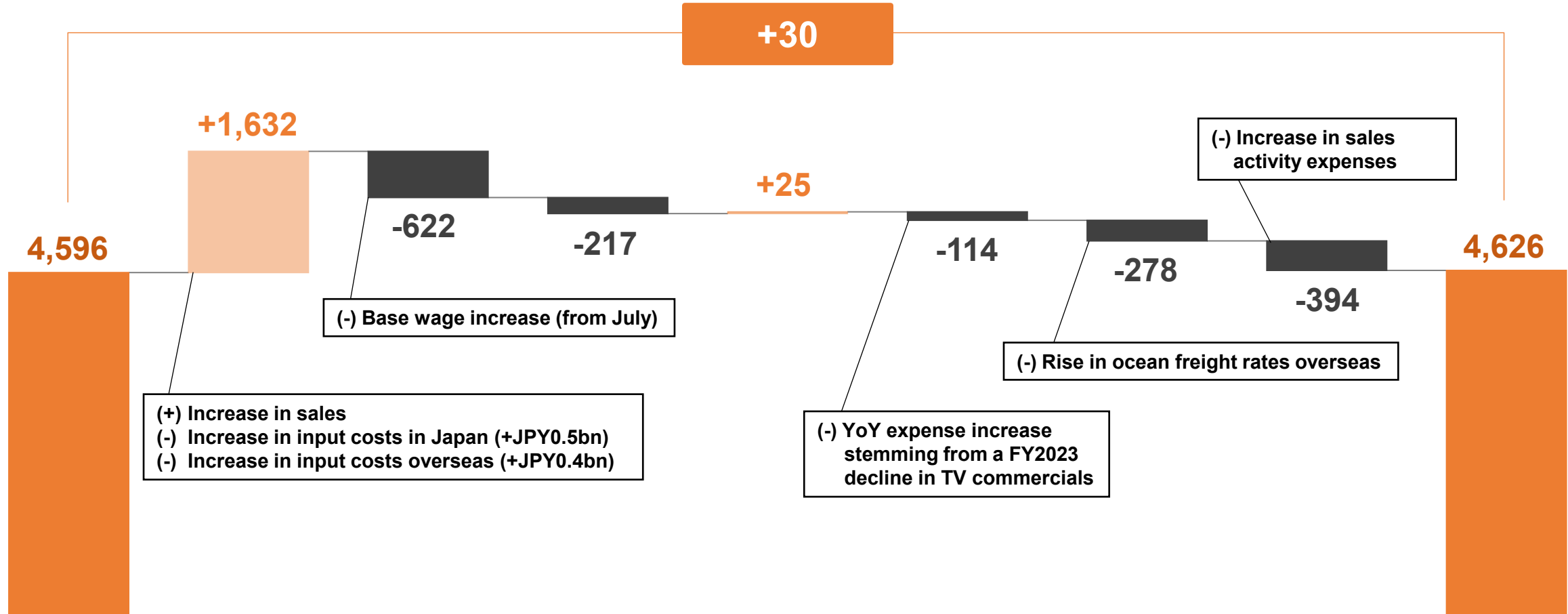
	1H FY2023	1H FY2024	YoY change		FY2024 forecast	Versus initial forecast
			Amount	%		
Net sales	44,613	<b>47,149</b>	+2,536	+5.7%	45,500	+1,649
Operating profit	4,596	<b>4,626</b>	<b>+30</b>	+0.7%	4,000	+626
Operating profit margin	10.3%	<b>9.8%</b>	-0.5pp		8.8%	+1.0pp
Ordinary profit	5,220	<b>4,786</b>	-433	-8.3%	4,300	+486
Profit attributable to owners of parent	3,667	<b>3,255</b>	-411	-11.2%	3,300	-44

Forex impact: Sales +JPY776mn, **operating profit +JPY96mn** **Operating profit down JPY66mn YoY if excluding forex impact**

Average rate: JPY142/USD for 1H FY2023, JPY152/USD for 1H FY2024

# Factors Affecting Operating Profit

(Millions of yen)



(+) Increase in sales  
 (-) Increase in input costs in Japan (+JPY0.5bn)  
 (-) Increase in input costs overseas (+JPY0.4bn)

(-) Base wage increase (from July)

(-) YoY expense increase stemming from a FY2023 decline in TV commercials

(-) Rise in ocean freight rates overseas

(-) Increase in sales activity expenses

1H FY2023

Increase in marginal profit\*

\*Calculated as sales minus input costs

Increase in labor costs and personnel expenses

Increase in energy costs

Decrease in other manufacturing costs

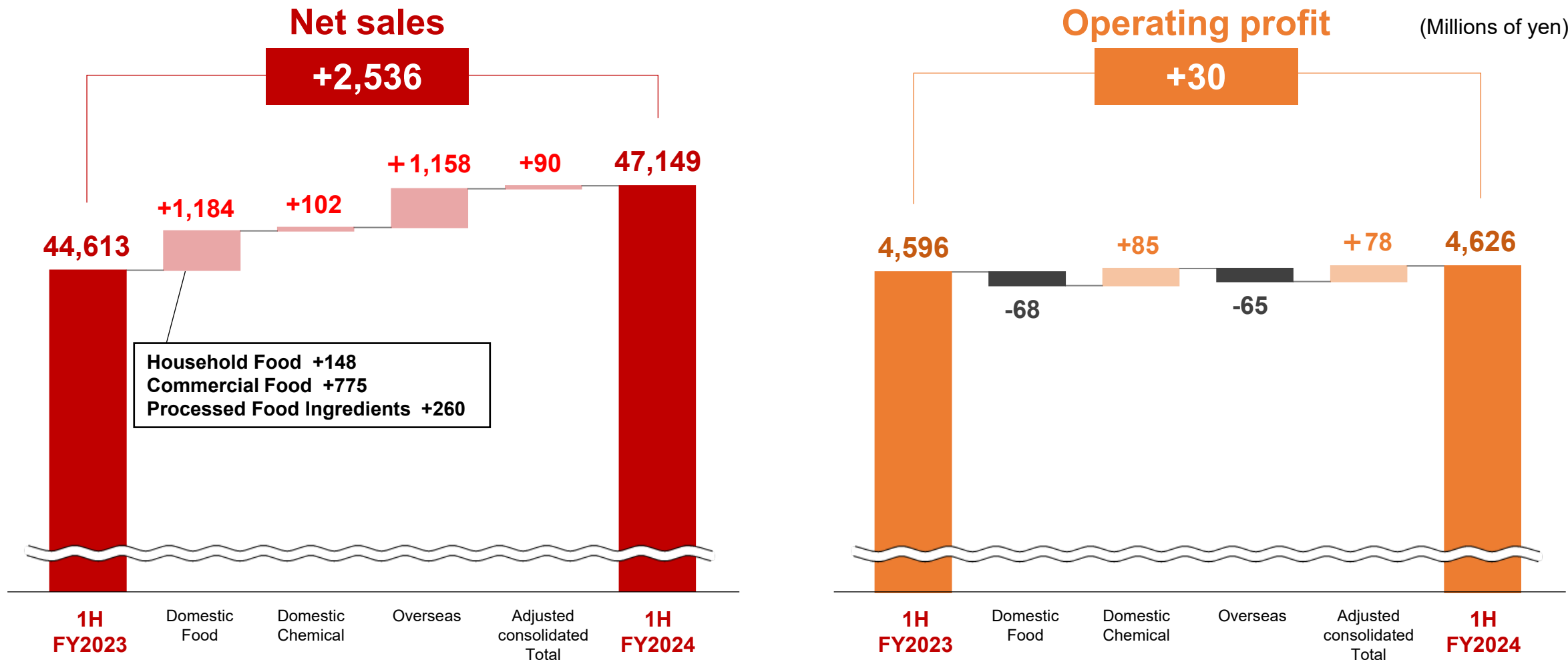
Increase in advertising costs

Increase in distribution costs

Increase in other SG&A expenses

1H FY2024

**Sales increased across all segments,  
but only the Domestic Chemical business generated profit growth**



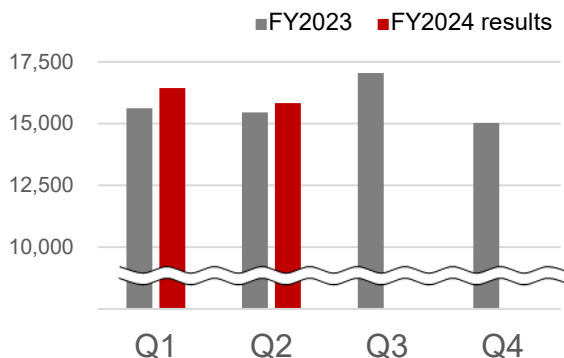
due to a reactionary downturn following strong performance in previous years.

# Results by Segment: Domestic Food (1/2)

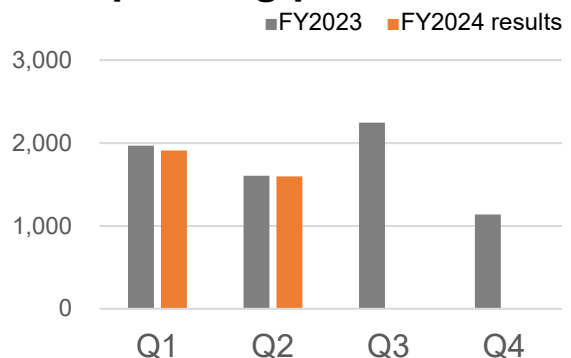
## Domestic Food business

(Millions of yen)	1H FY2023	1H FY2024
Net sales	31,082	32,267 ↗
Operating profit	3,575	3,506 ↘

### Net sales



### Operating profit



- Household Food: performance received a boost from new products and dashi stock
- Commercial Food: products targeting both the restaurant industry and the prepared meal market achieved performance growth
- Processed Food Ingredients: demand was strong for food-improving agents Results secured through the healthcare field slightly declined due to a reactionary downturn following strong performance in previous years
- Personnel, logistics, and advertising expenses expanded YoY

## Household Food

(Millions of yen)	1H FY2023	1H FY2024
Net sales	6,606	6,754 ↗

### 【Sales of major brands】

#### Riken Non-Oil Dressings



Value: down  
Volume: down

Mainstay Aojiso performed well, but other dressings struggled

#### Oil-containing dressings



New products achieved hit performance in FY2023

Initial performance from new products launched in August 2024 was also strong

#### Fueru Wakame-chan



Value: up slightly  
Volume: down

Demand surged ahead of selling price hikes

#### Furikakeru Zakuzaku Wakame



Value: **up**  
Volume: **up**

Sales expanded thanks in part to the addition of new flavors

#### Wakame Soup



Value: down  
Volume: down

Performance has remained sluggish since selling price hikes implemented in February

#### Sozairyoku Dashi



Value: **up**  
Volume: **up**

TV commercials contributed to expansion in consumer awareness

## Commercial Food

(Millions of yen)	1H FY2023	1H FY2024
<b>Net sales</b>	<b>10,639</b>	<b>11,415</b> ↗

### 【Sales by customer type】

- **To restaurant and meal service industry**

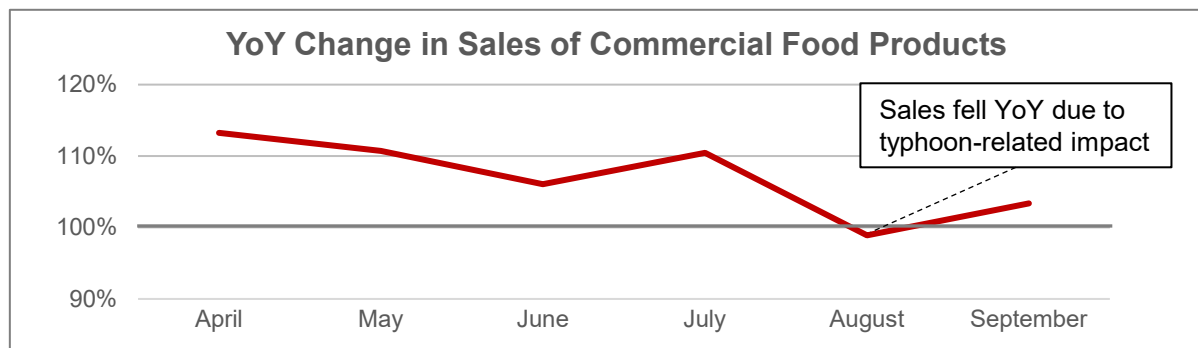
Demand was stronger than initially projected

Major chains began using limited-time products and other offerings, contributing to performance

- **Prepared meal market**

Sales generated through convenience stores fell slightly YoY due in part to a rise in domestic wakame prices

Performance from seasonings and improving agents for various prepared foods and instant noodles grew



## Processed Food Ingredients

(Millions of yen)	1H FY2023	1H FY2024
<b>Net sales</b>	<b>13,837</b>	<b>14,098</b> ↗

### 【Sales by product type】

- **Food-improving agents**

Demand was strong overall, including the core baking industry

Profitability improved alongside reassessments of our product mix



- **Vitamins**

Sales generated through the use of vitamins for nutritional enhancement fell in comparison to the strong performance observed in FY2023



- **Other healthcare products**

Sales of crocetin were robust

Growth has slowed throughout the health food market due to quality issues involving other companies

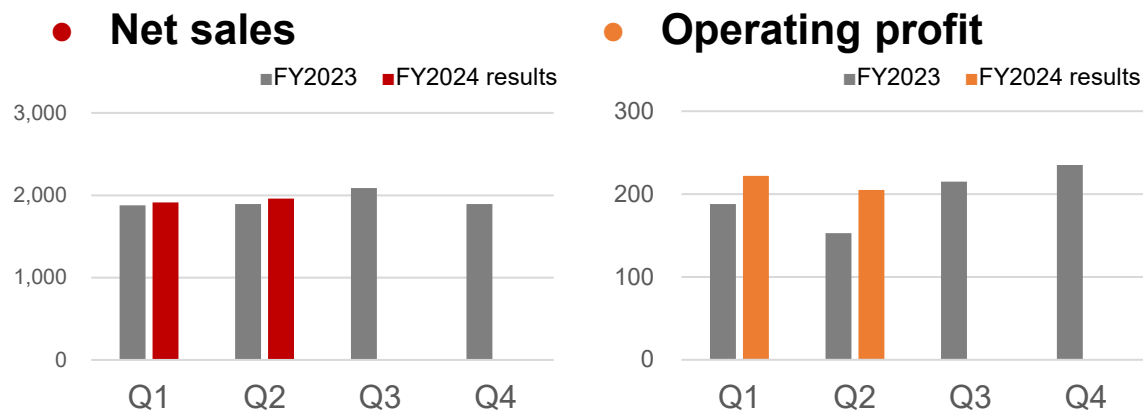




# Results by Segment: Domestic Chemical, Overseas

## Domestic Chemical business

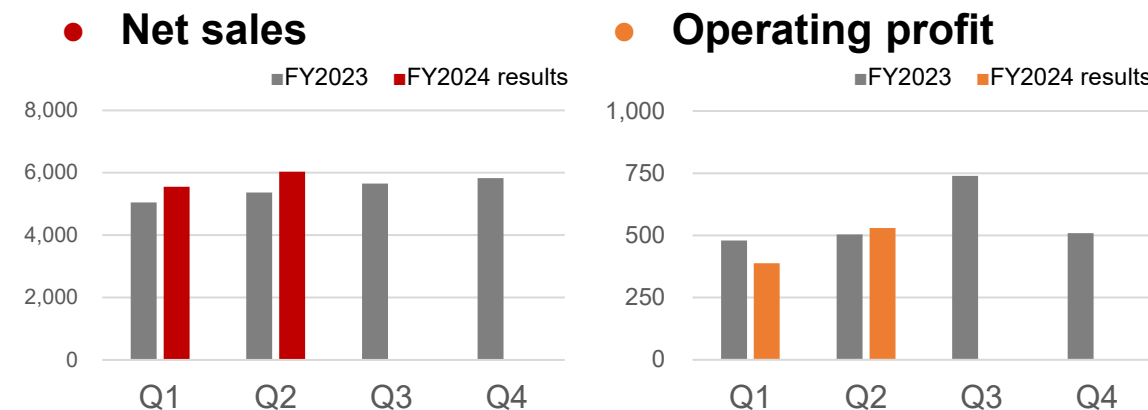
(Millions of yen)	1H FY2023	1H FY2024
Net sales	3,771	3,874 ↗
Operating profit	342	427 ↗



- Both sales and sales volume expanded YoY
- Performance from products for food packaging wrap expanded  
However, sales volume to the automobile and construction materials industries fell
- Low plant utilization rates remain an issue, but profitability improved regardless thanks to the maintenance of appropriate selling prices

## Overseas business

(Millions of yen)	1H FY2023	1H FY2024
Net sales	10,423	11,582 ↗
Operating profit	984	918 ↘



- Our sales volume-focused strategy proved successful, and sales volumes increased across all regions other than Taiwan
- Profitability decreased due to lower selling prices and growth in personnel and logistics expenses
- Disruptions of maritime logistics for Europe and the United States continued

# Change in Non-Operating Income/Expenses, Extraordinary Income/Losses, etc.

## Change incurred influence from both foreign exchange losses and loss on retirement benefit system revisions

(Millions of yen)

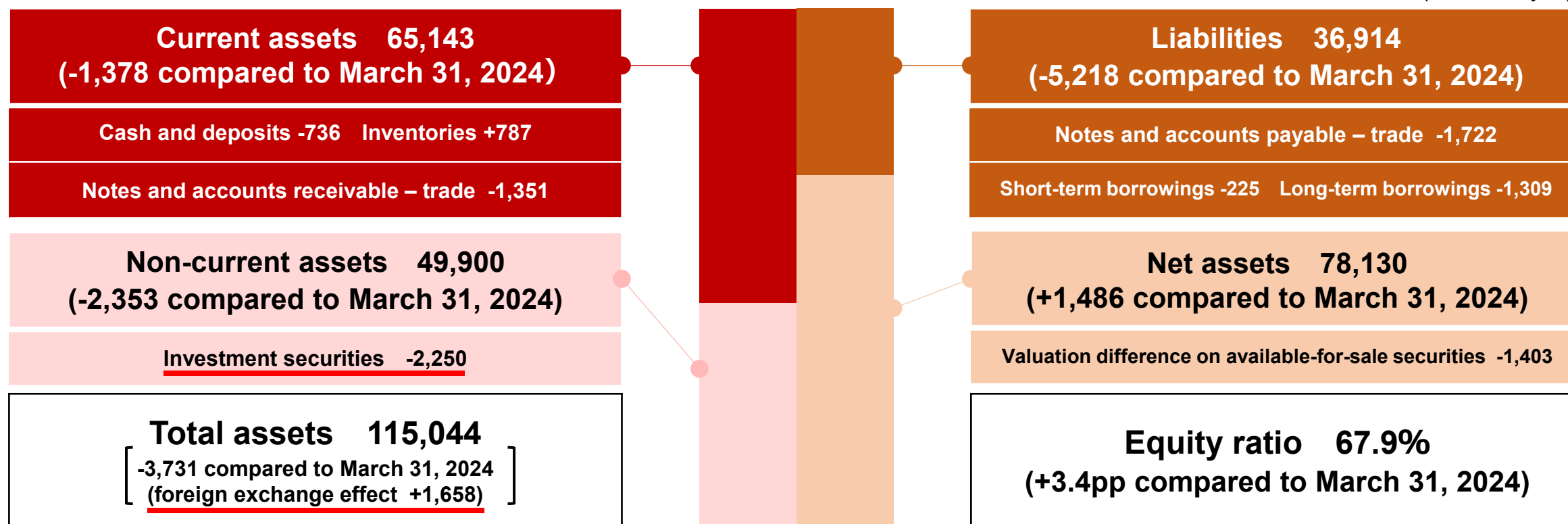
	1H FY2023	1H FY2024	YoY	Main reasons for increase/decrease (YoY change)
Operating profit	4,596	4,626	+30	
Non-operating income	724	642	-82	
Non-operating expenses	99	481	+382	Foreign exchange losses (+396)
Ordinary profit	5,220	4,786	-433	
Extraordinary income	78	681	+603	Gains on sale of investment securities (+552)
Extraordinary losses	118	961	+842	Loss on revision of retirement benefit plan (+680)
Profit before income taxes	5,181	4,507	-673	
Income taxes	1,511	1,250	-261	
Profit attributable to non-controlling interests	2	2	-0	
Profit attributable to owners of parent	3,667	3,255	-411	

## Total assets would have fallen JPY5.3bn if not for favorable forex impact

- Investment securities decreased JPY2.2bn due to downturns in cross-shareholdings and share prices
- Accounts receivable and accounts payable were higher than usual because the end of FY2023 coincided with a holiday

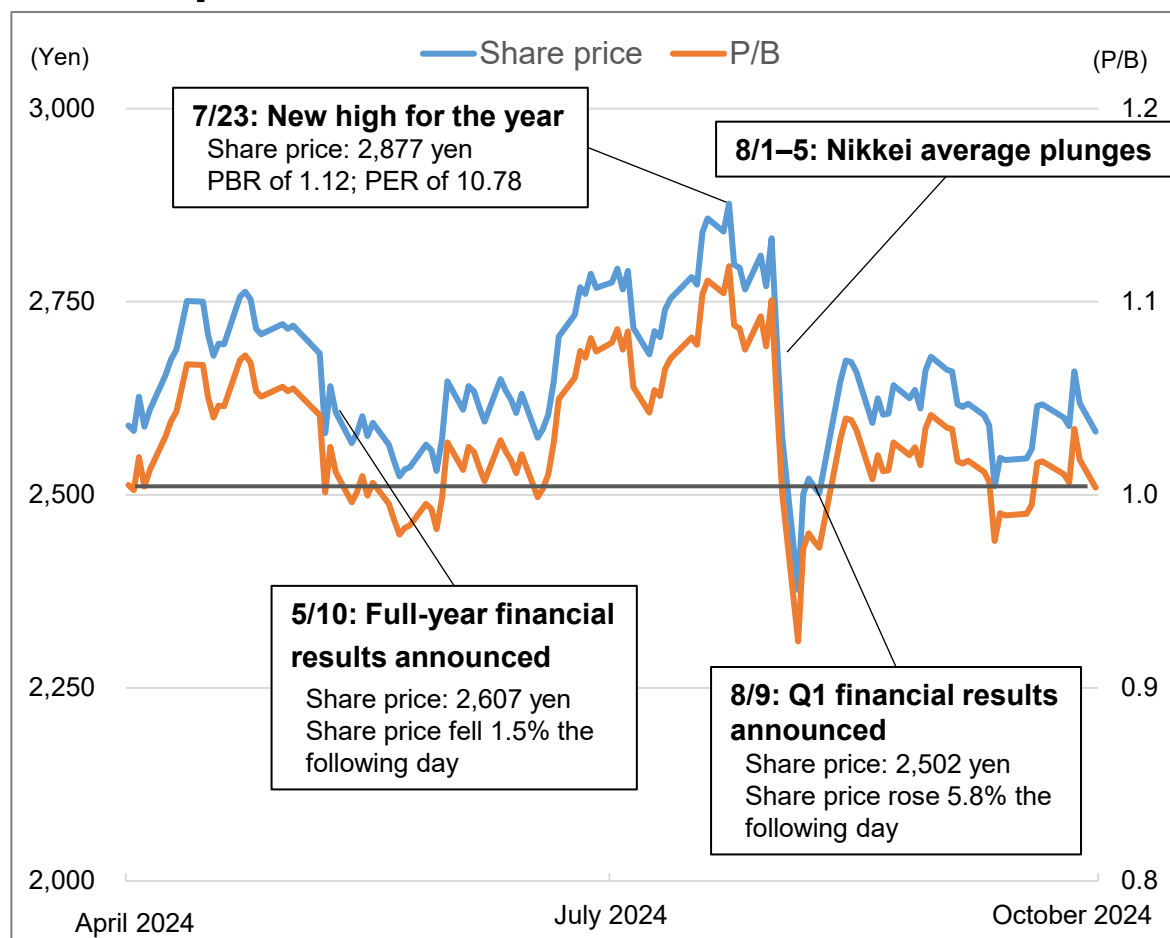
These balances were normalized by the close of 1H FY2024

(Millions of yen)



## We must adopt measures aimed at winning the trust and confidence of capital markets

### Share price and P/B



Note: PER has been calculated based on our initial projected EPS for FY2024.

- Our share price was somewhat low following the release of our full-year financial results for FY2023
- In July, our share price hit a high for the year, but stock prices plummeted throughout the Japanese market immediately afterward
- Our share price recovered slightly following the announcement of our Q1 financial results but did not achieve significant growth

	Share price	PBR	PER
April 1, 2024	2,590 yen	1.01	9.71
September 30, 2024	2,582 yen	1.00	9.68

**Our share price remains undervalued relative to our projected ROE of 10.4%**

**Moving forward, we will continue improving internal management practices while enhancing our communication with stakeholders**

**We calculate ROIC separately for each business, with product groups serving as the main unit of analysis**

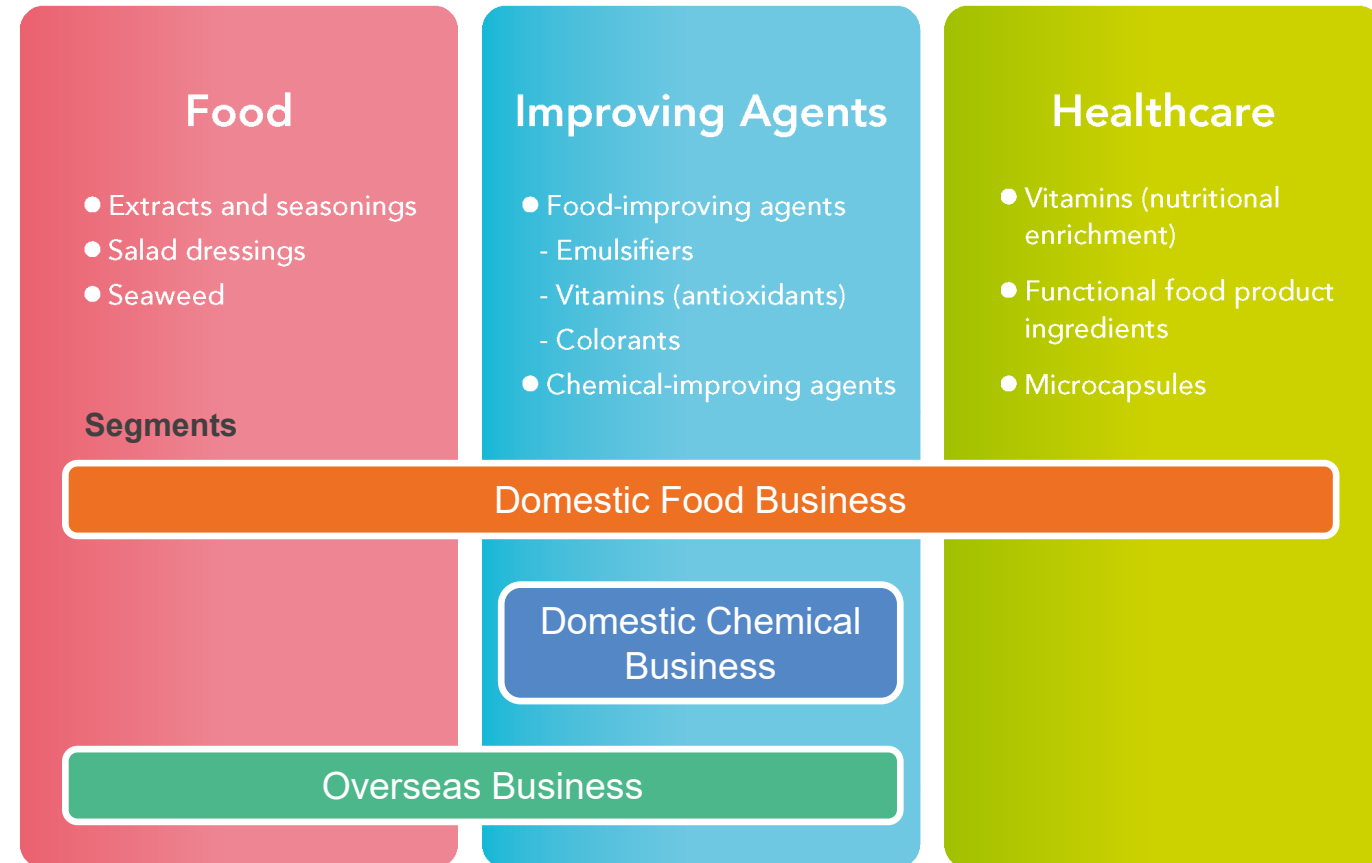
## Our business structure

- Primary businesses: Food, improving agents, and healthcare
- To facilitate proper management, we organize our business operations around specific product lines → **ROIC calculated separately for each business**
- Our financial reporting segments are organized by market and therefore cover multiple businesses

## Future policies

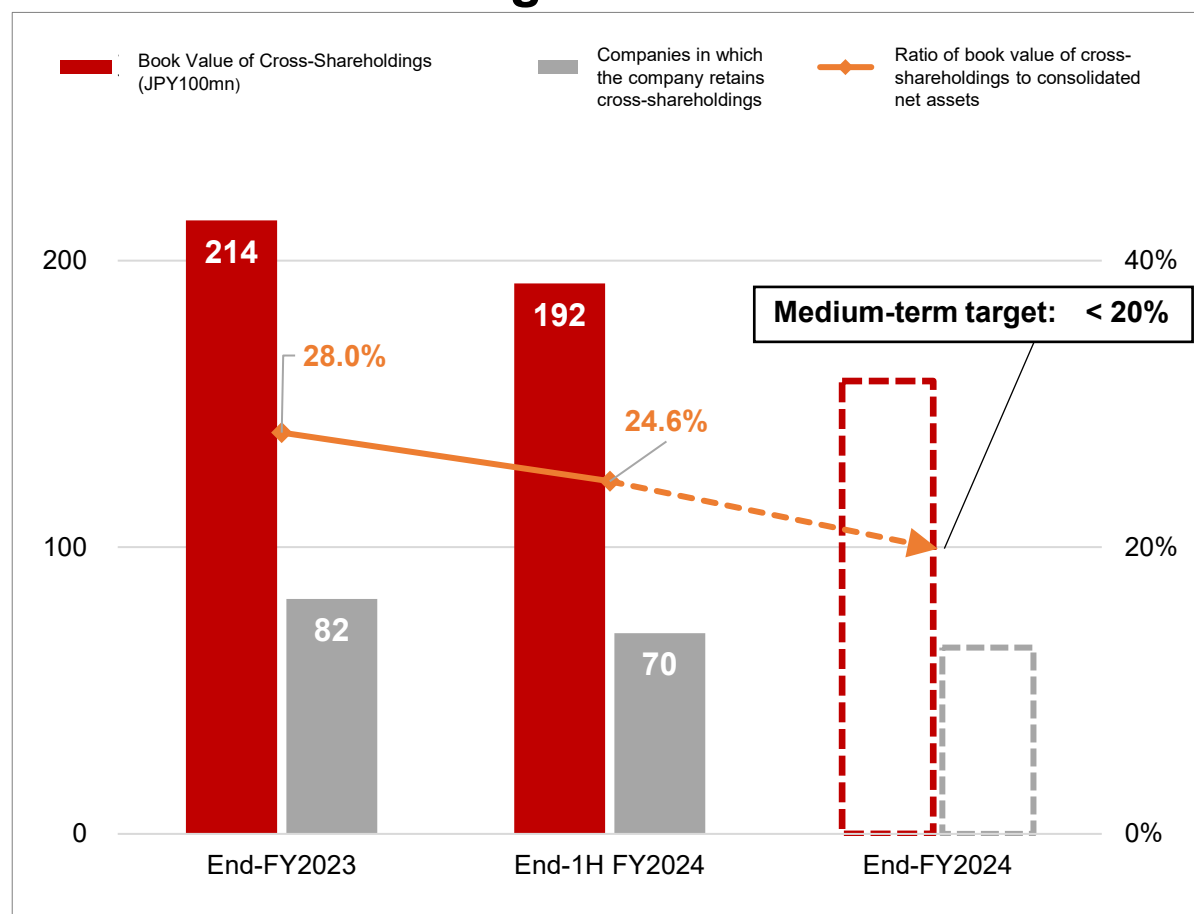
- We utilize ROIC as a metric for strengthening our management while carefully accounting for inter-business synergies
- We analyze the causes when businesses generate low ROIC and take corrective action

### Primary Product Lines and Financial Reporting Segments



## We will continue to reduce our cross-shareholdings as we pursue our targets

### Cross-Shareholdings



- Sold approximately JPY800mn in cross-shareholdings during 1H FY2024 (in 14 companies, including partial sales)
- Our balance sheet value of cross-shareholdings fell JPY2.2bn compared to end-FY2023 due in part to share price decline
- In 2H, we will accelerate our reduction of cross-shareholdings, targeting a cross-shareholdings to net asset ratio of less than 20%



**Current target of less than 20 % is an interim milestone  
We will continue to assess our cross-shareholdings  
in FY2025 and subsequent accounting periods**

1. 1H FY2024 Results

**2. Full-year FY2024 Forecast**

- **We have made no changes to our annual earnings or dividend projections**
- **Results for 1H exceeded expectations, but we forecast an increasingly challenging business environment during 2H**
- **Rises in raw material (domestic wakame, etc.) prices and expenses associated with packaging, energy, personnel, and logistics are impacting profits**
- **We project disruptions impacting maritime logistics overseas will continue for the foreseeable future**



**All financial metrics other than profit attributable to owners of parent exceeded 50% of their corresponding full-year projections**

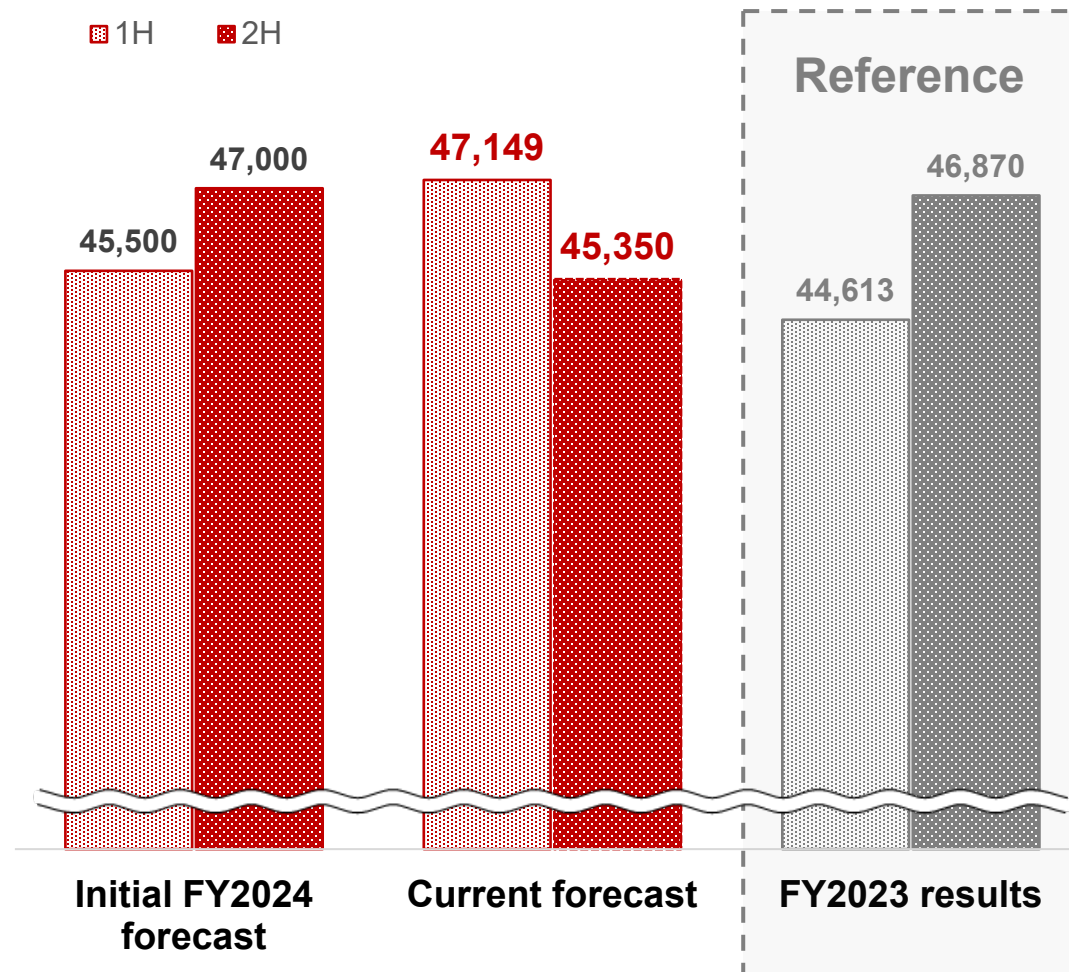
(Millions of yen)

	1H FY2024	Full-year FY2024 forecast	Progress rate	FY2023 actual	YoY change
Net sales	47,149	<b>92,500</b>	51.0%	91,484	+1.1%
Operating profit	4,626	<b>8,500</b>	54.4%	9,371	-9.3%
Operating profit margin	9.8%	<b>9.2%</b>		10.2%	-1.0pp
Ordinary profit	4,786	<b>9,000</b>	53.2%	10,296	-12.6%
Profit attributable to owners of parent	3,255	<b>8,100</b>	40.2%	8,755	-7.5%
ROE	-	<b>10.4%</b>		11.8%	-1.4pp

- In Japan, sales performance may incur impact from growing cost-consciousness among consumers aiming to protect their living standards, while overseas, sales are expected to face negative effects from disruptions impacting maritime logistics
- Performance will be hindered by growth in prices for raw materials (fats and oils, fatty acids, vitamins, seasonings, colorants, etc.) and an unexpected surge in prices for domestic wakame
- In 2H, we will accelerate our reduction of cross-shareholdings and expect to record gains on the sale of investment securities

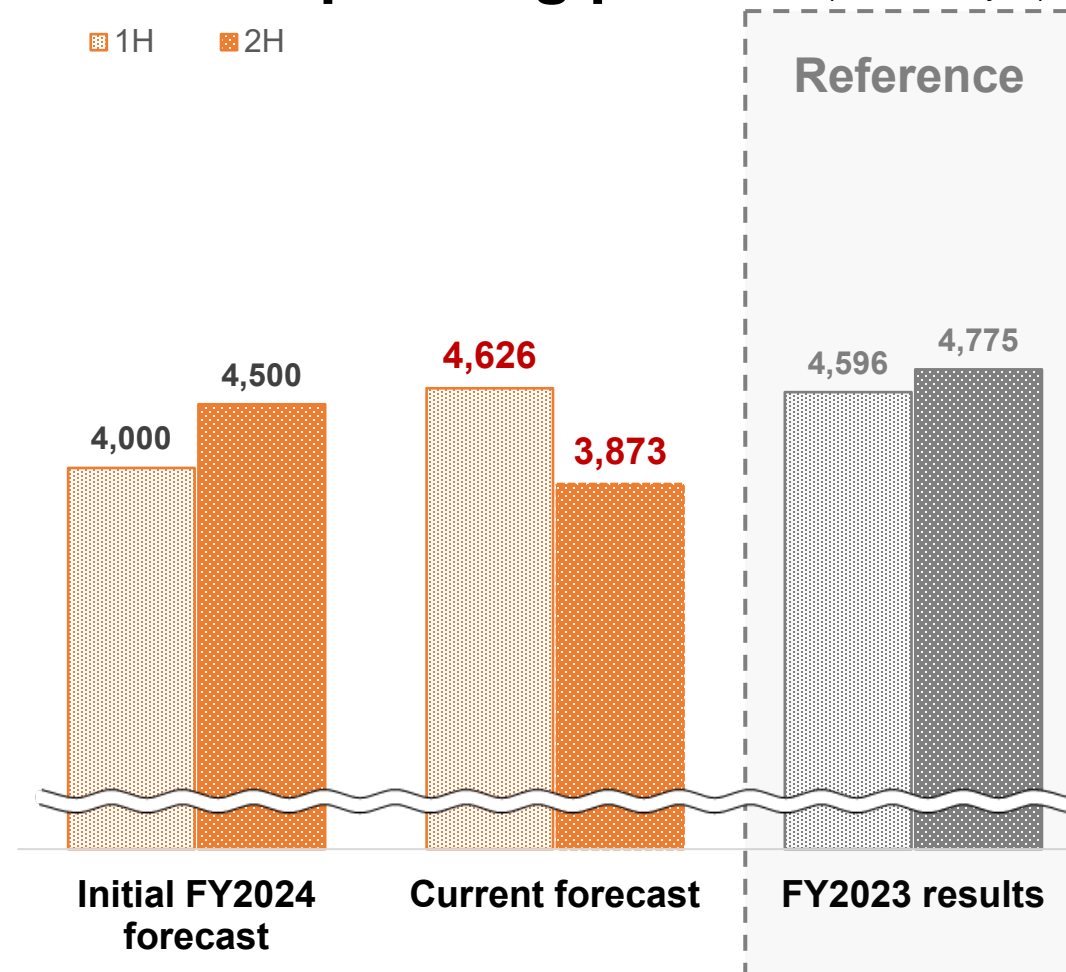
Our projected distribution of performance between 1H and 2H is nearly the inverse of our initial forecast

## Sales



## Operating profit

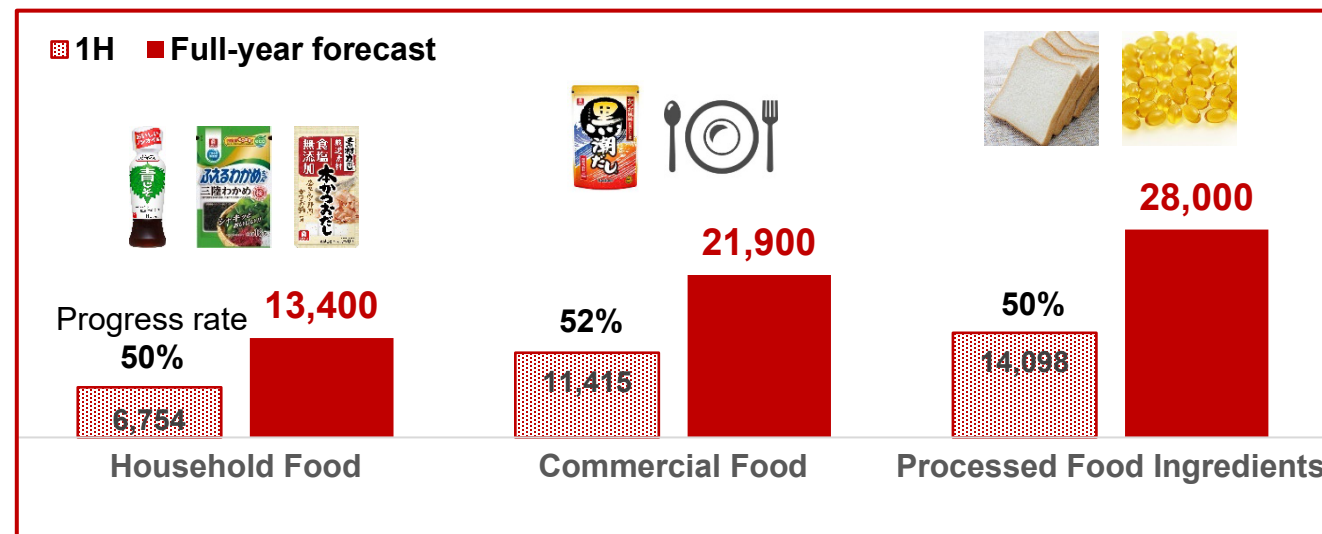
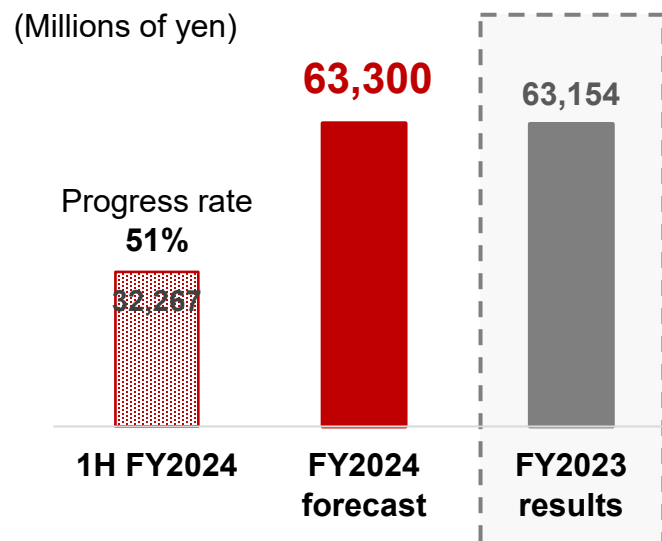
(Millions of yen)



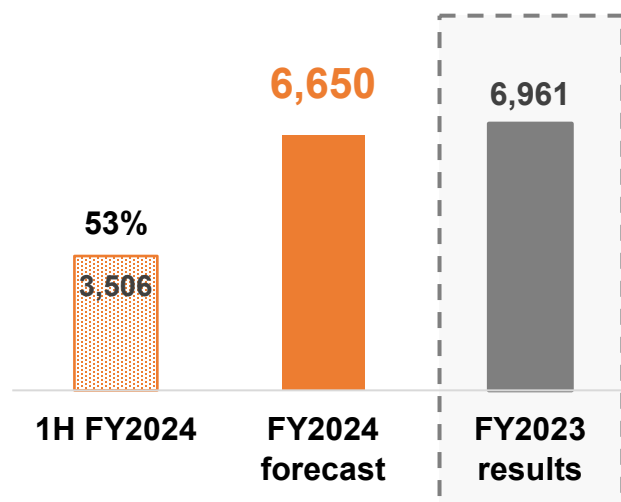
# Segment Forecasts: Domestic Food Business

We acknowledge potential negative sales volume impact from selling price revisions and other factors

## Sales



## Operating profit



- We plan to implement necessary selling price revisions in response to rising raw material prices
  - We aim to establish a market presence for new product groups in the Household Food category
  - With regard to the Commercial Food category, we are focusing on new product proposals while also striving to improve performance from low-margin products
  - In the Processed Food Ingredients category, we are aiming to expand performance from food-improving agents
- As for the healthcare field, we are responding to adapting to changes in functional food labeling regulations

## 2024 Autumn/Winter New Product Competition: won overall grand prize and placed first in the processed foods category

(Organized by Nippon Access, Inc.)



**Award-winning product:**  
**Warudake Soup Scallop Chowder**  
(launched in August 2024)

- Concentrated soup base that is diluted with hot water, cold water or milk before consuming
- Does not clump as a liquid concentrated soup base, allowing free adjustment of quantity, concentration and temperature
- Made with our scallop extract, which holds the leading position in the Japanese market

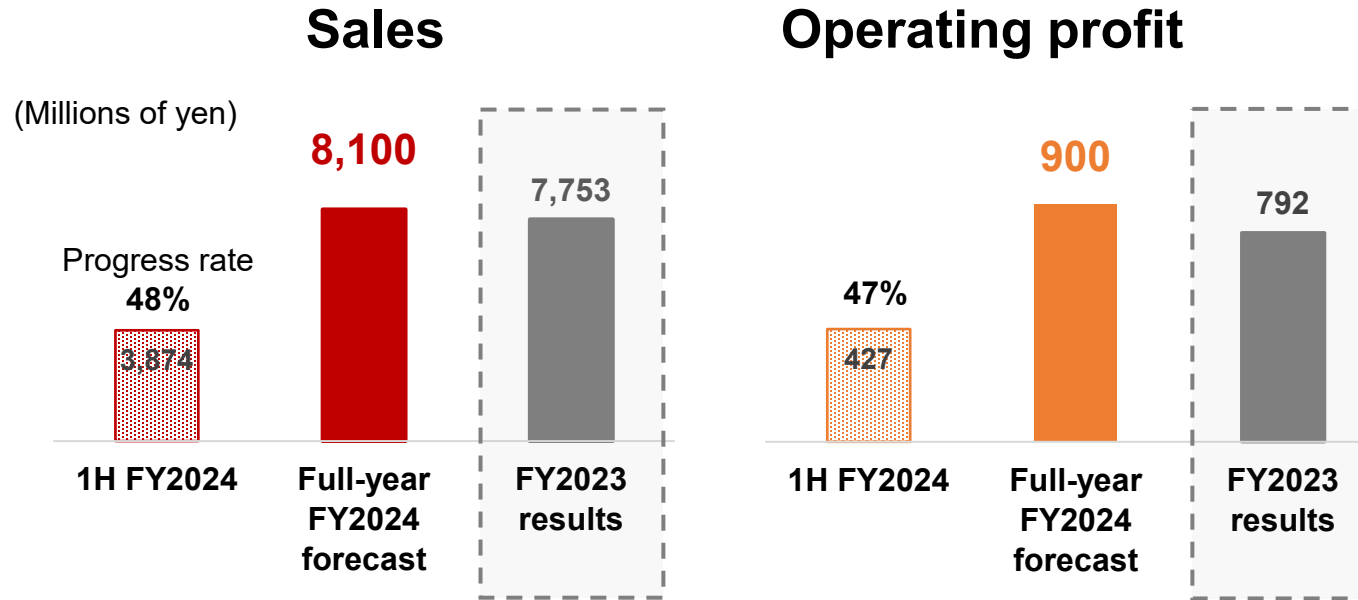
## Expanded usage of functional food ingredient crocetin



- Crocetin is used in health foods and is increasingly being utilized for general processed foods as well
- Expansion in sleep-related markets is boosting the performance of crocetin
- While establishing a stable system for the supply of crocetin, we will also continue to develop functional ingredients with the potential to become future core products

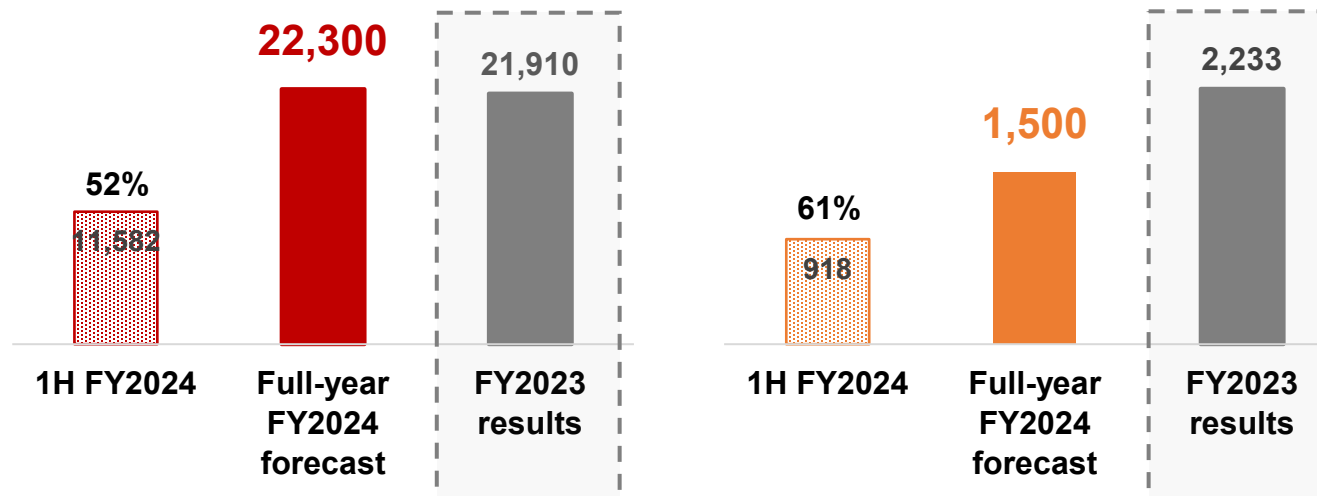
# Segment Forecasts: Domestic Chemical Business / Overseas Business

## Domestic Chemical business



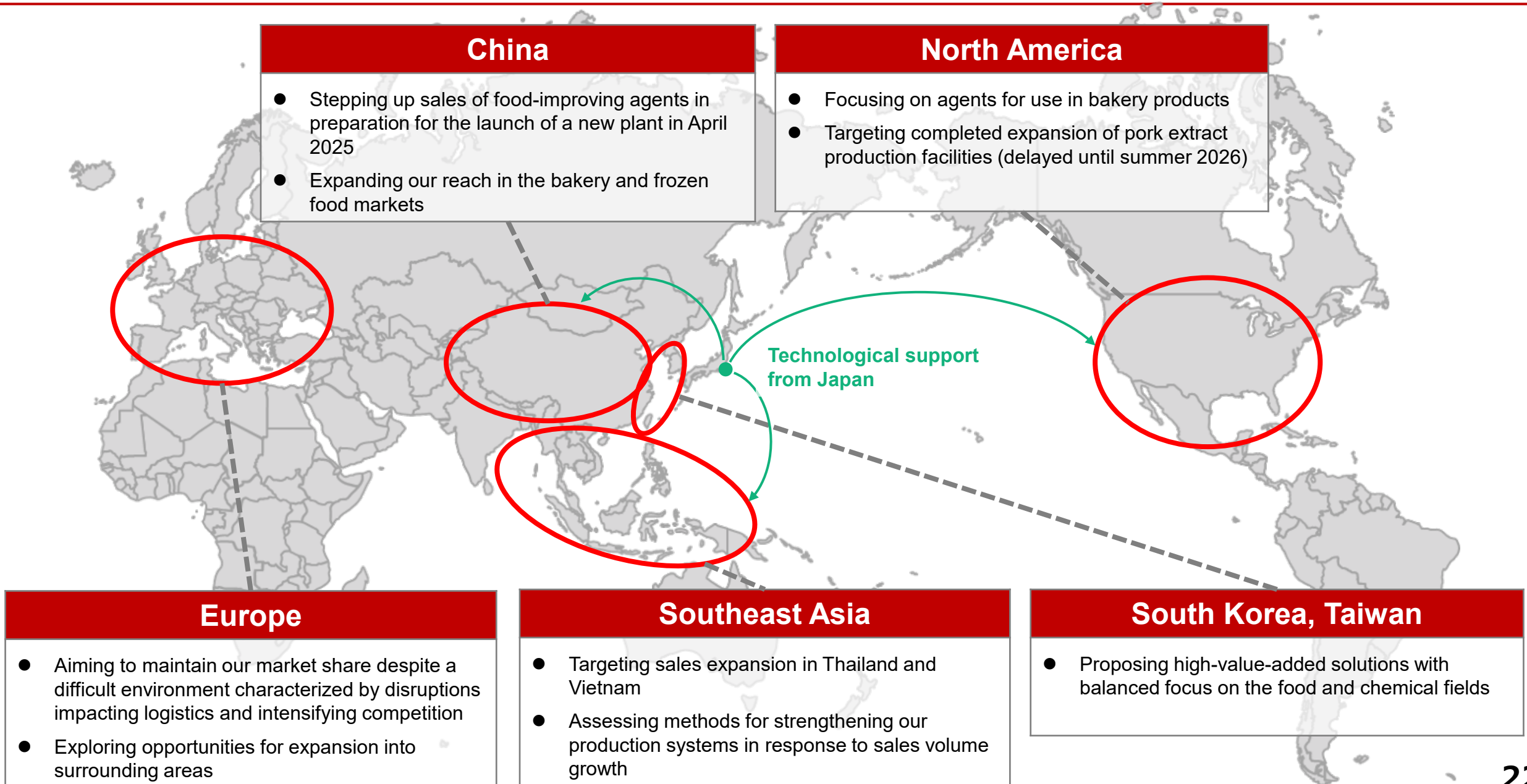
- We aim to steadily capture demand in industries recovering after previous downturns
- Additionally, we will adjust selling prices to optimally reflect changing raw material costs and better mirror growth in personnel expenses and other outlays

## Overseas business



- We will target sales volume growth while remaining aware of disruptions of logistics
- Profits are being squeezed by rising ocean freight rates and intensifying price competition in some markets

# Overseas Business: Region-Specific Measures





## Establishment of sales subsidiaries in Thailand and Vietnam (scheduled for January 2025)



Through three sales companies, we will aim to expand our presence in the Southeast Asian market

- Prompt and attentive customer service
- Well-ordered regulatory compliance

Improving solution proposal capabilities and facilitating business cycle acceleration

### Thailand



- Mature market
- Market needs are becoming more diverse and sophisticated

### Vietnam

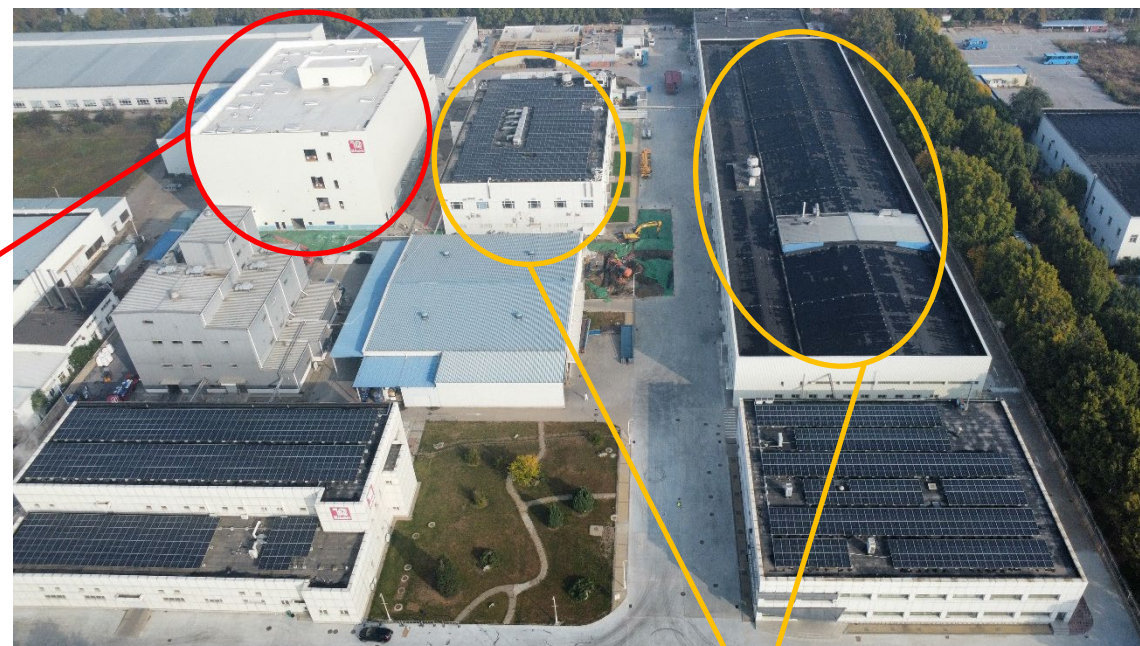


- Growth market
- Market is expected to expand in line with economic growth

**Our subsidiary in Singapore covers the Southeast Asia, South Asia, and Oceania regions**

## The new plant building for Tianjin Rikevita Food is almost complete

### New plant facility for food-improving agents



▲ Overhead shot of Tianjin Rikevita Food Co., Ltd.

### Existing food-improving agent plant facilities

(Some equipment will be shut down upon completion of the new plant facility)

### Outline

Area	Approximately 2,600 m <sup>2</sup>
Maximum capacity	15,600 tons per year (9,600 tons liquid; 6,000 tons powder)
Projected launch	April 2025

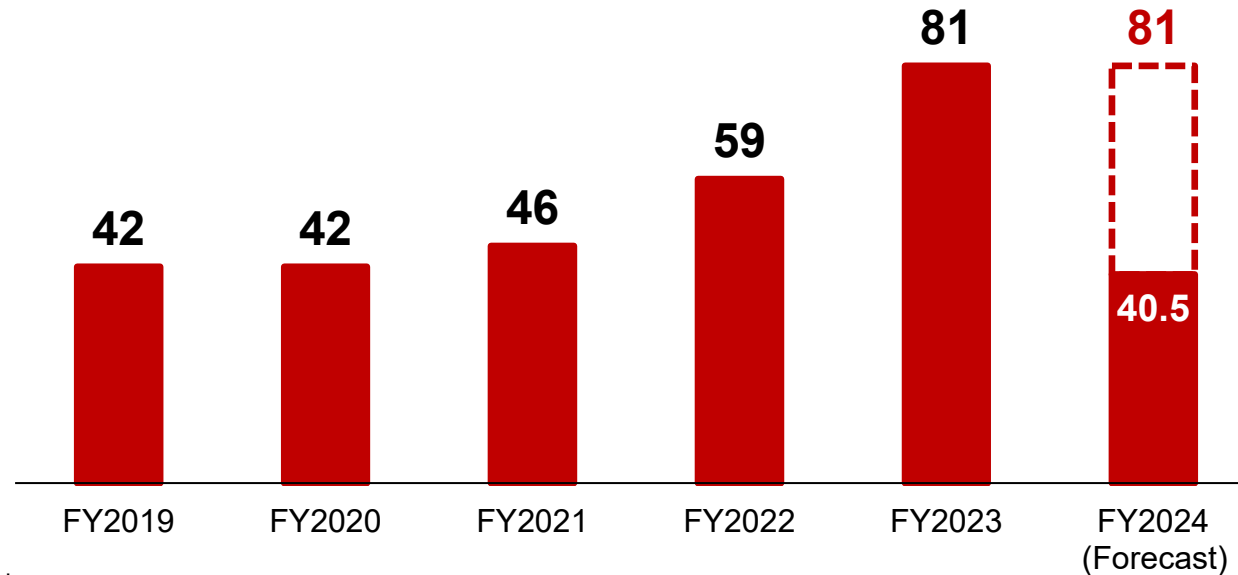
**With the added support of existing plant facilities, we aim to roughly double\* current production capacity by 2028**

\*19,000 tons per year



## We have made no changes to our interim or full-year dividend forecasts

Annual dividend per share (JPY)



We anticipate measurable gains on the sale of investment securities in 2H as we reduce our cross-shareholdings

	FY2024		Progress rate
	1H	Full-year forecast	
Profit attributable to owners of parent (JPYmn)	3,255	8,100	40.2%
Total dividends (JPYmn)	1,237	2,475	50.0%
Payout ratio	-	30.6%	-

\*We conducted a 2-for-1 stock split, effective April 1, 2020.  
The annual dividend per share above is adjusted after the stock split.

### <Dividend policy >

Our basic policy is to continue to pay stable dividends with **a consolidated dividend payout ratio of at least 30%** as we comprehensively consider our business environment, earnings, financial condition, shareholder return ratio, and internal reserves for strengthening the management base

## We identified eight new material issues



## Material Issues

- Create value through research and development
- Provide safe and reliable products
- Contribute to health and a rich dietary life
- Address climate change
- Contribute to the transition to a circular economy
- Build a resilient supply chain
- Promote diversity and inclusion
- Provide a safe and healthy working environment

### Background

2019: Identified the key themes (material issues) of our CSR activities

2024: Re-identified material issues as the priority management issues

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**Achieving growth by supporting a sustainable society with specialty products and services**



Forecasts and other forward-looking statements included in this document are not guarantees of future achievements because they are based on information currently available and certain assumptions that the Company deems reasonable. Actual results may differ significantly from the forecasts due to various factors.

# Supplementary Material

## Cash flows from operating activities decreased JPY1.8bn YoY due primarily to a decline in profit attributable to owners of parent

(Millions of yen)

	1H FY2023	1H FY2024	YoY change
<b>Cashflow from operating activities</b>	4,649	<b>2,836</b>	-1,813
Profit before income taxes	5,181	<b>4,507</b>	-673
Gain on sales of investment securities	-	<b>-550</b>	-550
<b>Cashflow from investing activities</b>	-729	<b>-828</b>	-99
Purchase of property, plant and equipment	-754	<b>-2,166</b>	-1,412
Proceeds from sales of investment securities	-	<b>789</b>	+789
<b>Cashflow from financing activities</b>	-2,673	<b>-2,984</b>	-310
Dividends paid	-1,188	<b>-1,538</b>	-349
<b>Cash and cash equivalents at end of 1H</b>	18,490	<b>19,632</b>	+1,142

1H FY2024  
**FCF: 2,007**

# 1H FY2024 Results by Segment

(Millions of yen)

		1H FY2023	1H FY2024	YoY change	
				Amount	%
<b>Domestic Food business</b>	<b>Net sales</b>	<b>31,082</b>	<b>32,267</b>	+1,184	+3.8%
	<b>Operating profit</b>	<b>3,575</b>	<b>3,506</b>	-68	-1.9%
	<b>Operating profit margin</b>	<b>11.5%</b>	<b>10.9%</b>	-0.6pt	
<b>Household Food</b>	<b>Net sales</b>	<b>6,606</b>	<b>6,754</b>	+148	+2.2%
<b>Commercial Food</b>	<b>Net sales</b>	<b>10,639</b>	<b>11,415</b>	+775	+7.3%
<b>Processed Food Ingredients</b>	<b>Net sales</b>	<b>13,837</b>	<b>14,098</b>	+260	+1.9%
<b>Domestic Chemical business</b>	<b>Net sales</b>	<b>3,771</b>	<b>3,874</b>	+102	+2.7%
	<b>Operating profit</b>	<b>342</b>	<b>427</b>	+85	+25.0%
	<b>Operating profit margin</b>	<b>9.1%</b>	<b>11.0%</b>	+1.9pp	
<b>Overseas business</b>	<b>Net sales</b>	<b>10,423</b>	<b>11,582</b>	+1,158	+11.1%
	<b>Operating profit</b>	<b>984</b>	<b>918</b>	-65	-6.6%
	<b>Operating profit margin</b>	<b>9.4%</b>	<b>7.9%</b>	-1.5pp	

# FY2024 Forecasts by Segment

(Millions of yen)

		FY2023	FY2024	YoY change	
				Amount	%
<b>Domestic Food business</b>	<b>Net sales</b>	<b>63,154</b>	<b>63,300</b>	+145	+0.2%
	<b>Operating profit</b>	<b>6,961</b>	<b>6,650</b>	-311	-4.5%
	<b>Operating profit margin</b>	<b>11.0%</b>	<b>10.5%</b>	-0.5pp	
<b>Household Food</b>	<b>Net sales</b>	<b>13,138</b>	<b>13,400</b>	+261	+2.0%
<b>Commercial Food</b>	<b>Net sales</b>	<b>21,887</b>	<b>21,900</b>	+12	+0.1%
<b>Processed Food Ingredients</b>	<b>Net sales</b>	<b>28,128</b>	<b>28,000</b>	-128	-0.5%
<b>Domestic Chemical business</b>	<b>Net sales</b>	<b>7,753</b>	<b>8,100</b>	+346	+4.5%
	<b>Operating profit</b>	<b>792</b>	<b>900</b>	+107	+13.6%
	<b>Operating profit margin</b>	<b>10.2%</b>	<b>11.1%</b>	+0.9pp	
<b>Overseas business</b>	<b>Net sales</b>	<b>21,910</b>	<b>22,300</b>	+389	+1.8%
	<b>Operating profit</b>	<b>2,233</b>	<b>1,500</b>	-733	-32.8%
	<b>Operating profit margin</b>	<b>10.2%</b>	<b>6.7%</b>	-3.5pp	

# Consolidated Financial Results

(Millions of yen)	FY2013	FY2014	FY2015	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024 Forecast
Net sales	85,419	85,603	88,072	87,181	89,515	89,024	82,974	77,722	79,231	88,750	91,484	92,500
YoY change(%)	10.1%	0.2%	2.9%	-1.0%	2.7%	-0.5%	-6.8%	-6.3%	1.9%	12.0%	3.1%	1.1%
Operating profit	5,027	4,610	6,007	6,820	5,424	4,580	5,307	1,367	5,840	7,158	9,371	8,500
YoY change(%)	39.6%	-8.3%	30.3%	13.5%	-20.5%	-15.6%	15.9%	-74.2%	327.2%	22.6%	30.9%	-9.3%
Operating profit margin	5.9%	5.4%	6.8%	7.8%	6.1%	5.1%	6.4%	1.8%	7.4%	8.1%	10.2%	9.2%
Ordinary profit	5,294	4,645	5,321	6,248	4,587	4,388	5,045	1,652	6,182	7,723	10,296	9,000
Ordinary profit margin	6.2%	5.4%	6.0%	7.2%	5.1%	4.9%	6.1%	2.1%	7.8%	8.7%	11.3%	9.7%
Profit attributable to owners of parent	3,590	3,755	4,107	4,089	4,800	2,623	-8,933	-1,618	21,582	6,414	8,755	8,100
Net profit margin	4.2%	4.4%	4.7%	4.7%	5.4%	2.9%	—	—	27.2%	7.2%	9.6%	8.8%
Total assets	102,345	114,049	109,030	109,342	110,994	109,706	101,853	106,535	102,660	105,223	118,776	
Net assets	67,253	76,036	74,341	53,611	58,919	59,229	46,789	46,674	66,539	71,371	76,643	
Shareholder equity ratio	65%	66%	68%	49%	53%	54%	46%	43%	65%	68%	65%	
Cashflow from operating activities	6,908	5,941	8,377	8,126	5,753	6,689	5,850	7,660	6,823	7,835	10,451	
Cashflow from investing activities	-3,578	-5,690	-6,389	-3,080	-1,617	-3,388	-4,282	-2,322	-3,661	-2,034	-554	
Cashflow from financing activities	-861	-1,222	-3,140	-1,881	-5,869	-2,490	-3,051	-180	-7,565	-4,578	-7,084	
ROE	5.7%	5.3%	5.5%	6.4%	8.6%	4.5%	-17.0%	-3.5%	38.3%	9.3%	11.8%	10.4%



# Quarterly Results by Segment

	(Millions of yen)	FY2023(cumulative)				FY2024(cumulative)				FY2024 Forecast
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	
Net sales	Domestic Food business	15,626	31,082	48,129	63,154	16,441	32,267			63,300
	Household Food	3,403	6,606	10,058	13,138	3,397	6,754			13,400
	Commercial Food	5,397	10,639	16,532	21,887	5,946	11,415			21,900
	Processed Food Ingredients	6,825	13,837	21,538	28,128	7,097	14,098			28,000
	Domestic Chemical business	1,879	3,771	5,857	7,753	1,913	3,874			8,100
	Overseas business	5,052	10,423	16,081	21,910	5,548	11,582			22,300
	Adjustments(intersegment eliminations)	-368	-664	-1,010	-1,334	-277	-574			-1,200
	Consolidated total	22,189	44,613	69,058	91,484	23,626	47,149			92,500
Operating profit	Domestic Food business	1,968	3,575	5,823	6,961	1,910	3,506			6,650
	Domestic Chemical business	188	342	557	792	222	427			900
	Overseas business	479	984	1,723	2,233	388	918			1,500
	Adjustments(intersegment eliminations)	-160	-305	-443	-616	0	-226			-550
	Consolidated total	2,476	4,596	7,660	9,371	2,522	4,626			8,500
Ordinary Profit		2,998	5,220	8,396	10,296	2,927	4,786			9,000
Profit attributable to owners of parent		2,068	3,667	6,080	8,755	2,370	3,255			8,100

	(Millions of yen)	FY2023				FY2024			
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Net sales	Domestic Food business	15,626	15,456	17,046	15,024	16,441	15,825		
	Household Food	3,403	3,202	3,452	3,079	3,397	3,356		
	Commercial Food	5,397	5,242	5,892	5,355	5,946	5,468		
	Processed Food Ingredients	6,825	7,012	7,701	6,589	7,097	7,001		
	Domestic Chemical business	1,879	1,892	2,086	1,895	1,913	1,960		
	Overseas business	5,052	5,370	5,657	5,829	5,548	6,033		
	Adjustments(intersegment eliminations)	-368	-295	-345	-324	-277	-296		
	Consolidated total	22,189	22,424	24,445	22,425	23,626	23,523		
Operating profit	Domestic Food business	1,968	1,607	2,248	1,138	1,910	1,596		
	Domestic Chemical business	188	153	215	235	222	205		
	Overseas business	479	504	739	509	388	530		
	Adjustments(intersegment eliminations)	-160	-145	-137	-173	0	-227		
	Consolidated total	2,476	2,119	3,064	1,710	2,522	2,104		
Ordinary Profit		2,998	2,222	3,175	1,900	2,927	1,859		
Profit attributable to owners of parent		2,068	1,598	2,413	2,675	2,370	884		